

**LOYAL AMERICAN LIFE INSURANCE COMPANY**

P.O. Box 559004 · Austin, Texas 78755-9004 · (800) 633-6752

**POLICY CHANGE FORM**

Name \_\_\_\_\_ Phone No. \_\_\_\_\_

Address \_\_\_\_\_

Date of Birth \_\_\_\_\_ Social Security No. \_\_\_\_\_

To request a change in your insurance coverage, please complete the applicable section below. When requesting a reinstatement or increase in coverage, the questionnaire on the reverse side must be completed in full. Be sure to sign your name in both places indicated below.

**Reinstate Policy Number** \_\_\_\_\_ (Complete the questionnaire on the reverse side of this form.)

**Convert Policy Number** \_\_\_\_\_

Please convert my existing coverage to one of the following plans (Please specify plan desired):

Medicare Supplement (Must have Medicare Parts A & B) (Complete questionnaire on the reverse side of form if coverage increase.)

Comprehensive Long Term Care (Complete questionnaire on the reverse side of form.)

Please specify options desired. \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Please specify which Riders wanted, if any \_\_\_\_\_

**Change Benefit Coverage on Policy Number** \_\_\_\_\_

(Complete the questionnaire on the reverse side for coverage increase.)

Change amount of Daily Benefit, from \$ \_\_\_\_\_ a day to \_\_\_\_\_ a day.

Change in Elimination Period, from \_\_\_\_\_ days to \_\_\_\_\_ days.

Change Benefit Period, from \_\_\_\_\_ years to \_\_\_\_\_ years.

Remove Exclusion Endorsement

Add Rider \_\_\_\_\_

Remove Rider \_\_\_\_\_

Other \_\_\_\_\_  
\_\_\_\_\_

I hereby request the changes marked above: **X** \_\_\_\_\_  
Signature Date

**AUTHORIZATION**

I hereby represent that the foregoing answers are recorded as given by me and that the same are full, complete and true to the best of my knowledge and belief. I represent that all questions on this form were answered and properly recorded. I further agree that the insurance applied for shall be subject to the conditions and provisions of the policy and shall not be in force until the changes are approved by the Company. I represent that I am not covered by a State Medicaid Program. I authorize any licensed physician, medical practitioner, hospital, clinic or other medical or medically related facility, the U.S. Veteran's Administration and Selective Service System, insurance company, The Medical Information Bureau, or other organization, institution or person, that has any records or knowledge of me or my health to give to Loyal American Life Insurance Company and its reinsurers any such information. I agree that this form shall become a part of any policy issued. **I understand that any false statement or misrepresentation therein which is material to the risk or hazard assumed may result in a loss of coverage under the policy subject to the Time Limit on Certain Defenses and legal proceedings.** A photographic copy of this authorization shall be as valid as the original.

**X** \_\_\_\_\_  
Signature Date

Complete the medical information section if you are: (1) requesting reinstatement of a lapsed policy; (2) requesting any increase in coverage, or (3) requesting conversion to a different policy. Please be sure to sign and date the Authorization on the reverse side of this form.

- |   | YES                      | NO                       |
|---|--------------------------|--------------------------|
| <b>1. MEDICAL INFORMATION:</b> To the best of your knowledge, have you or any family member to be insured ever:   |                          |                          |
| <b>A. Been medically treated for, medically advised of or had symptoms of any of the following: (circle condition and explain below)</b>  |                          |                          |
| 1. Cancer, tumor, growth, skin condition, blood condition, immune system disorder or anemia _____   | <input type="checkbox"/> | <input type="checkbox"/> |
| 2. Paralysis, epilepsy, Alzheimer's disease, Parkinson's disease, brain disorder or any mental or nervous condition _____   | <input type="checkbox"/> | <input type="checkbox"/> |
| 3. Abnormal blood pressure, heart attack, stroke, heart condition, pacemaker or circulatory condition _____   | <input type="checkbox"/> | <input type="checkbox"/> |
| 4. Asthma, emphysema, pneumonia, bronchitis, or any lung or respiratory condition _____   | <input type="checkbox"/> | <input type="checkbox"/> |
| 5. Ulcer of the stomach or intestines, liver disease, gallbladder disease or other digestive disorder, intestinal disorder, rectal bleeding or other rectal condition, hemorrhoids or Crohn's disease _____   | <input type="checkbox"/> | <input type="checkbox"/> |
| 6. Any kidney condition, genitourinary condition, prostate condition, or venereal disease _____   | <input type="checkbox"/> | <input type="checkbox"/> |
| 7. Female condition or breast condition _____   | <input type="checkbox"/> | <input type="checkbox"/> |
| 8. Osteoarthritis, rheumatoid arthritis, rheumatism, back, spine, bone, joint or muscle or nerve condition _____  | <input type="checkbox"/> | <input type="checkbox"/> |
| 9. Thyroid condition, diabetes, gout, any condition of the eyes, ears, nose or throat _____   | <input type="checkbox"/> | <input type="checkbox"/> |
| 10. Addison's disease, amyotrophic lateral sclerosis, diphtheria, encephalitis, Legionnaire's disease, lupus erythematosus, meningitis, muscular dystrophy, multiple sclerosis, myasthenia gravis, Niemann-Pick disease, osteomyelitis, poliomyelitis, rabies, Reye's _ Syndrome, rheumatic fever, Rocky Mountain Spotted Fever, scarlet fever, sickle cell anemia, smallpox, Tay-Sachs disease, __ tetanus, toxic epidermal necrolysis, toxic shock syndrome, tuberculosis, tularemia, typhoid fever, or Whipple's disease _____ | <input type="checkbox"/> | <input type="checkbox"/> |
| 11. Been diagnosed or treated for Acquired Immune Deficiency Syndrome (AIDS), AIDS Related Complex, Human Immunodeficiency Virus (HIV) Infection, or are HIV positive? _____  | <input type="checkbox"/> | <input type="checkbox"/> |
| 12. Been treated for or exhibited signs of drugs or alcohol abuse? _____  | <input type="checkbox"/> | <input type="checkbox"/> |
| <b>B. Had any impairment or disease not listed above?</b> _____   | <input type="checkbox"/> | <input type="checkbox"/> |
| <b>C. Been advised to have an operation which has not been performed?</b> _____   | <input type="checkbox"/> | <input type="checkbox"/> |
| <b>D. Currently pregnant? If yes, what month?</b> _____   | <input type="checkbox"/> | <input type="checkbox"/> |
| <b>E. Had any complications of pregnancy?</b> _____   | <input type="checkbox"/> | <input type="checkbox"/> |
| <b>F. In the last 5 years:</b>  |                          |                          |
| 1. Missed more than 5 consecutive days from work/school due to sickness or injury? _____  | <input type="checkbox"/> | <input type="checkbox"/> |
| 2. Been a patient in a hospital, clinic, nursing home or other medical facility? _____  | <input type="checkbox"/> | <input type="checkbox"/> |
| 3. Had a checkup, consultation, diagnostic tests, illness, surgery, disease or medical treatment not mentioned above, or leave of absence or sabbatical? _____  | <input type="checkbox"/> | <input type="checkbox"/> |
| 4. Been advised to have future or surgical treatment, leave of absence or sabbatical, or Home Health Care? _____  | <input type="checkbox"/> | <input type="checkbox"/> |
| <b>G. Now confined in a hospital, nursing home, other health care facility or are a resident of a retirement center?</b><br>(if yes, circle facility) _____   | <input type="checkbox"/> | <input type="checkbox"/> |
| <b>H. Applied for or now receiving Social Security disability benefits?</b> _____   | <input type="checkbox"/> | <input type="checkbox"/> |
| <b>I. Current weight _____ height _____</b>   |                          |                          |
| <b>J. Have you ever smoked?</b> <input type="checkbox"/> Yes <input type="checkbox"/> No <b>If so, how much?</b> _____ <b>If quit, when?</b> _____  |                          |                          |

Name and Address of Physician(s): \_\_\_\_\_

Date of Last Visit: \_\_\_\_\_ Reason: \_\_\_\_\_

Results: \_\_\_\_\_

Current Medications: \_\_\_\_\_

EXPLANATION OF ABOVE QUESTIONS: \_\_\_\_\_

**Note: Please be sure you sign and date the authorization on the reverse side of this form.**